



Birla Sun Life
Mutual Fund

A. Addendum No. 31/2014
Addendum to Statement of Additional Information/Scheme Information Document of
the Schemes of Birla Sun Life Mutual Fund

RESTRICTION ON NON-ACCEPTANCE OF SUBSCRIPTIONS FROM U.S. PERSONS AND RESIDENTS OF CANADA:

As per the requirements of the U.S. Securities and Exchange Commission (SEC), persons falling within the definition of the term "U.S. Person" under the US Securities Act of 1933 and corporations or other entities organized under the laws of U.S. are not permitted to make investments in securities not registered under the Securities Act of 1933. [The term "US Person" means any person that is a United States person within the meaning of Regulation S under the United States Securities Act of 1933 or as defined by the U.S. Commodity Futures Trading Commission or as per such further amended definitions, interpretations, legislation, rules etc, as may be in force from time to time].

Further, as per the Canadian Securities Administrator ('CSA') and other applicable laws, prior registration of a scheme is mandatory with CSA before its marketing or selling to the Residents of Canada.

The Schemes of Birla Sun Life Mutual Fund ('the Mutual Fund') are presently not registered under the relevant laws, as applicable in the territorial jurisdiction of U.S. or in any provincial or territorial jurisdiction of Canada.

In view of the above, w.e.f August 19, 2014 ('the effective date'), the Trustee to Birla Sun Life Mutual Fund has decided to restrict investments from U.S. Persons, corporations or other entities organized under the law of the U.S. and Residents of Canada as defined under the applicable laws of Canada in the Schemes of the Mutual Fund.

The U.S. Persons and Residents of Canada are requested to note the following:

- No fresh purchases (including Systematic Investment Plans, Systematic Transfer Plans and Dividend Transfer Plans)/additional purchases/switches in any Schemes of the Mutual Fund would be allowed. However, existing Unit Holder(s) will be allowed to redeem their units from the Schemes of the Fund;
- If an existing Unit Holder(s) subsequently becomes a U.S. Person or Resident of Canada, then such Unit Holder(s) will not be able to purchase any additional Units in any of the Schemes of the Mutual Fund;
- All existing registered Systematic Investment Plans, Systematic Transfer Plans and Dividend Transfer Plans along with related mandates would cease from the effective date; However, existing SIP/Micro SIP transactions falling due upto August 31, 2014 will be processed.
- In case the Birla Sun Life Asset Management Company Limited ('AMC')/the Mutual Fund subsequently identifies, that the subscription amount has been received from U.S. Person(s) or Resident(s) of Canada, after the Effective Date then the Mutual Fund/AMC at its discretion shall redeem all the units held by such person from the Scheme at applicable Net Asset Value.

All other features and terms and conditions of the Scheme(s) shall remain unchanged.

This addendum forms an integral part of the Statement of Additional Information/Scheme Information Document issued for the Scheme(s) read with the addenda.

B. Addendum No. OPT/08/2014
Addendum to Scheme Information Document(s)/Key Information Memorandum cum
Application Form(s) of the Schemes of Birla Sun Life Mutual Fund

Investors/Unitholders are advised to take note of the following changes made to the list of Official Points of acceptance for Birla Sun Life Mutual Fund.

Change of Address of Existing Official Points of Acceptance for Transactions in all the Schemes of Birla Sun Life Mutual Fund.

Branch Office - Birla Sun Life Asset Management Company Limited:

State	Old Address	New Address	Effective Date
Maharashtra	(Pune Main Branch): Kapil Towers, 'C' Wing, 1 st Floor, Near Sangam Bridge, R.T.O., Dr. Ambedkar Rd., Pune - 411001.	1 st floor, Signature Complex, Opp. Golwilkar Metropolis Health Service, Bhandarkar road, Pune - 411004.	August 18, 2014

Investor Service Centers - Computer Age Management Services Pvt Ltd., Registrar and Transfer Agents:

State	Old Address	New Address	Effective Date
Maharashtra	Diwan Niketan, 313, Radhakrishna Vasahat, Opp. Hotel Suruchi, Near S.T. Stand, Sangli - 416416.	Jiveshwar Krupa Bldg, Shop. No.2, Ground Floor, Tilak Chowk, Harbhat Road, Sangli - 416416.	August 16, 2014
Chhattisgarh	Beside HDFC Bank, Link Road, Bilaspur, - 495001.	2 nd Floor, Gwalani Chambers, St Xavier School Road, in front of CIT (Income Tax) Office, Vyapar Vihar, Bilaspur - 495001.	August 20, 2014

All other features and terms and conditions of the Scheme(s) shall remain unchanged.

This Addendum forms an integral part of the Scheme Information Document(s)/Key Information Memorandum cum Application Form(s) of the Schemes of Birla Sun Life Mutual Fund read with the addenda issued there under.

For **Birla Sun Life Asset Management Company Ltd.**

(Investment Manager for Birla Sun Life Mutual Fund)

Sd/-

Authorised Signatory

Date : August 12, 2014

Place : Mumbai

For more information please contact:

BIRLA SUN LIFE ASSET MANAGEMENT COMPANY LTD. (Investment Manager for Birla Sun Life Mutual Fund)

One India Bulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound, 841, S.B. Marg, Elphinstone Road, Mumbai - 400 013.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.